

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Rowan Hodgson-Cruz (GUARD/E)

Case No. 01CEPR00652

Attorney

De Goede, Dale A (for Kara M. Hodgson – Guardian/Petitioner)

Third and Final Account and Report of Guardian of the Estate; Petition for Allowance of Fees to Attorneys, and Authority to Deliver Assets

			KARA M. HODGSON, mother/guardian, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			All monies are in blocked accounts.	The accounting is not on the Mandatory Judicial Council Forms as require pursuant to
Со	nt. from		Account period: 01/01/07 - 03/23/15	CA Rules of Court 7.575(e)(1).
	Aff.Sub.Wit.			
✓	Verified		Accounting - \$76,260.43 Beginning POH - \$68,560.03	2. Need Order Settling Third and
	Inventory		Beginning POH - \$68,560.03 Ending POH - \$75,322.93	Final Account and Order for Withdrawal of Funds from
	PTC		- \$75,522.75	Blocked Account.
	Not.Cred.		Guardian - waived	2.00.000.0000
✓	Notice of			
	Hrg		Attorney - \$1,250.00	
✓	Aff.Mail	w/	(OK per Local Rule)	
	Aff.Pub.		Costs - \$501.50	
	Sp.Ntc.		(Certified copies, filing fees)	
	Pers.Serv.		(
	Conf.		Petitioner prays for an Order:	
	Screen		Approving, allowing and settling	
	Letters		the Third and Final Account;	
	Duties/Supp		Authorizing the attorney fees and costs; and	
	Objections		3. Authorizing and directing the	
	Video		Guardian, pursuant to an Order for	
	Receipt		Withdrawal of Funds from Blocked	
	CI Report		Account, to deliver the property	
<u> </u>	2620(c)		remaining in her possession to Rowan Hodgson-Cruz.	
	Order	Х	<u> </u>	Paviaurad by a IE
	Aff. Posting		1	Reviewed by: JF
	Status Rpt UCCJEA		 	Reviewed on: 07/16/15 Updates:
	Citation	-	{	Recommendation:
	FTB Notice		∥	File 1 – Hodgson-Cruz
<u> </u>	TID HONCE			THE THOUGSON CIUE

2

Atty Poochigian, Mark (for Executor Antonette Gutierrez)

Status Hearing Re: Closing of Estate

DC	D: 10/7/2005	ANTONETTE GUTIERREZ is Executor	NEEDS/PROBLEMS/COMMENTS:
Co 03	ont. from 1414, 112114, 2315 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt	Order approving settlement agreement and allowing attorney's fees for extraordinary services was entered on 7/29/13. The petition to approve the settlement agreement provided the following information: The personal representative was required to defend two litigation matters involving the estate; Alanis v. Gutierrez, Fresno Superior Court case no. 07CECG03628 (the "Alanis Matter") and Renteria v. Gutierrez, Fresno Superior Court case no. 07CECG03513 (the "Renteria Matter"). The Alanis matter resolved by summary judgment in favor of executor. A bench trial was held for the Renteria matter, which concluded by a judgment in favor of the executor. Plaintiff in the Renteria matter, Raymond Renteria (in pro per) on 11/28/2011 filed a notice of appeal of the judgment entered against him. Raymond Renteria filed his opening brief on 5/22/2013. The Executor's respondent's brief was due to be filed on 8/20/2013. Given the appeal in the Renteria matter, the estate could not be closed.	OFF CALENDAR. 2nd and Final Account filed and set for hearing on 8/10/15.
	CI Report	Minute order dated 7/29/13 set a status	
	9202	hearing for closing the estate.	
	Order	Minute order dated 3/14/14 states the Court is	
	Aff. Posting	Minute order dated 3/14/14 states the Court is informed that they are still waiting for the	Reviewed by. Ri
-	Status Rpt	appeal to resolve.	Reviewed on: 7/16/15
-	UCCJEA	-	Updates: Recommendation:
\parallel	Citation FTB Notice	4	File 2 - Gutierrez

Petitioner/Administrator: Doris Bradshaw (pro per)

Amended Final Account and Report of Administrator and Petition for Settlement and for Final Distribution and for Payment of Statutory Fees to Personal Representative.

DC	D: 5/12/14	DORIS BRADSHAW, Successor	NEEDS/PROBLEMS/COMMENTS:
		Administrator, is petitioner.	
		This estate was re-opened in order to	
Co	ont. from 061615	complete the processing of the claim on behalf of the decedent in the Blac	
	Aff.Sub.Wit.	Farmers Discrimination Litigation.	
1	Verified	A	
1	Inventory	Account period: 1/28/15 – 5/1/15	
	PTC	Accounting - \$62,508.91	
	Not.Cred.	Beginning POH - \$0 Ending POH - \$50,008.91	
1	Notice of		
	Hrg W/	Administrator - \$2,500.36 (statutory)	
✓		(statotory)	
	Aff.Pub.	Closing - \$1,000.00	
	Pers.Serv.	Petitioner proposes to pay the	
	Conf. Screen	outstanding creditor claims that were	
1	Letters 1/28/15	approved but not paid totaling \$2,865.56.	
	Duties/Supp		
	Objections	Proposed Distribution, pursuant to intestate succession, is:	
	Video	,	
-	Receipt	Andrew Hatchett - \$6,110.43 Deloris Johnson - \$6,110.43	
	CI Report	Joyce Johnson - \$6,110.43	
1	Order	Clemmie Johnson Jr \$6,110.43	
	Aff. Posting	Debra Johnson - \$6,110.43	Reviewed by: KT
	Status Rpt	Pamela Johnson - \$6,110.43 Patrick Johnson - \$6,110.43	Reviewed by: 17/16/15
	UCCJEA	1 GINCK JOHNSON - \$0,110.43	Updates:
	Citation		Recommendation: SUBMITTED
	FTB Notice		File 3 - Johnson

Jacob Donovan Morrison (GUARD/P) Hill, Andrew (pro per – father) Petition for Termination of Guardianship

Petitioner

D			ANDREW HILL, father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from		DONAVAN MORRISON and PRISCILLA MORRISON, maternal grandparents, were appointed as Co-Guardians on 07/12/11. – Consent of both guardians	 Need Notice of Hearing. Need proof of service by mail at least 15 days before the
0	Aff.Sub.Wit.		filed 05/21/15.	hearing of Notice of Hearing with a copy of the Petition for
✓	Verified		Mother: STEPHANIE MORRISON	Termination of Guardianship <u>or</u>
	Inventory			Consent & Waiver of Notice <u>or</u>
	PTC		Paternal grandparents: NOT LISTED	Declaration of Due Diligence for:
	Not.Cred.		Petitioner states that Jacob has been	a. Stephanie Morrison
	Notice of	Χ	living with him full time since March	(mother)
	Hrg		2013. The Guardians are in agreement	b. Paternal grandparents
	Aff.Mail	Χ	that the guardianship be terminated.	
	Aff.Pub.		Court Investigator Jennifer Young filed a	
	Sp.Ntc.		report on 07/14/15.	
	Pers.Serv.		•	
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
√	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 07/16/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 4 – Morrison

5 Chessa Chapman & John Paul Chapman (GUARD/P) Case No. 12CEPR00886 Petitioner Chapman, Tammy Renia (pro per – mother) Petition for Termination of Guardianship

			TAMMY CHAPMAN, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Tellioner.	
			JUANITA QUINN, paternal	
	nt. from		grandmother, was appointed	
	Aff.Sub.Wit.		guardian of the minors on 12/04/12. – Personally served on 06/01/15	
√	Verified		Tersorially served on objet 713	
	Inventory		Father: JOHN CHAPMAN – Personally	
	PTC		served on 06/09/15	
	Not.Cred.		Patarnal grandfathar: DECEASED	
√	Notice of		Paternal grandfather: DECEASED	
	Hrg		Maternal grandfather: PAUL SMITH –	
	Aff.Mail		personally served on 06/04/15	
	Aff.Pub.		Maternal grandmother: DECEASED	
	Sp.Ntc.		Petitioner states that she is able to take	
✓	Pers.Serv.	w/	care of the minors. The guardian is	
	Conf.		always sick and has not had the	
	Screen		children in her care for at least a year.	
	Letters			
	Duties/Supp		Court Investigator Julie Negrete filed a report on 07/15/15.	
	Objections		160011 011 07/13/13.	
	Video			
√	Receipt			
	CI Report			
√	9202 Order			
Ė	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed by: 31 Reviewed on: 07/16/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5 - Chapman

6 David Corrales, Jr. & Isaiah Corrales (GUARD/P) Case No. 12CEPR00939

Petitioner Molina, Rosa H. (Pro Per Petitioner, paternal grandmother)

Petition to Appoint Guardian of the Person

			TEMPORARY EXPIRES 6/16/2015; extended to	NEEDS/PROBLEMS/COMMENTS:
			7/21/2015 ROSA H. MOLINA, paternal grandmother, is Petitioner.	Continued from 6/16/2015. Minute Order states examiner notes provided in open court.
Co ✓	nt. from 061615 Aff.Sub.Wit. Verified		~Please see additional page~	The Court grants one last extension of the Letters; the defects need to be cured. (Note: All defects have been addressed.)
	PTC Not.Cred.		Court Investigator's Report was filed on 6/9/2015.	,
✓ ✓	Notice of Hrg Aff.Mail	W/	DSS Social Worker's Report was filed 6/12/2015.	
	Aff.Pub.			
 	Sp.Ntc. Pers.Serv.			
<u> </u>				
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
1	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 7/16/15
√	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6 - Corrales

Maria Otrakjian (Estate)

Bagdasarian, Gary G. (for Administrator Rosanna Torosian)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 5/12/13	ROSANNA TOROSIAN was appointed Administrator with Limited IAEA on 8-6-13. Letters issued 8-30-13.	NEEDS/PROBLEMS/ COMMENTS:
Cont from 100314, 121714, 042115,	At the hearing on 8-6-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	Continued from 10/3/14, 12/17/14, 4/21/15, 6/23/15
062315	Status Report filed 10/01/14 states: The beneficiaries	Need first account
Aff.Sub.Wit.	of the estate are all non-residents of the United States	or petition for final
Verified	and are represented by Stefano Abbasciano, Esq. of	distribution or
Inventory	Walnut Creek, CA. The Administrator filed a Creditor's	current written status
PTC	Claim with the Court on or about 11/26/13. An Objection to her creditor's claim was filed 02/19/14	report pursuant to Local Rule 7.5.
Not.Cred.	by the heirs represented by attorney Abbasciano. A	LOCAI NOIC 7.J.
Notice of	Mutual Compromise and Settlement Agreement has	Note: The Administrator
Hrg	been agreed upon between Ms. Torosian and the	Rosanna Torosian filed
Aff.Mail	heirs of the estate. Said settlement agreement is now	a Creditor's Claim in
Aff.Pub.	being circulated for signature among Ms. Torosian and the heirs. All other matters of probate have been	the amount of \$59,668.00 on
Sp.Ntc.	resolved and it is anticipated that once the	11-26-13. A Request for
Pers.Serv.	settlement agreement is approved a First and Final	Special Notice has
Conf.	Account and Report of the Estate can be filed, a	been filed by Attorney
Screen	hearing set and the Estate distributed. A 90 day	Mark A. Blum, attorney
Letters	continuance is requested.	for Rosanna Torosian as
Duties/Supp	Status Report filed 12/11/14 states: The Settlement	creditor of the estate.
Objections	Agreement had to be circulated among heirs in Italy	
Video	and has taken substantial time to complete, but has	
Receipt	now been executed by all parties and provided to	
CI Report	Attorney Bagdasarian for incorporating into the final	
9202	report. An additional 60 days is requested.	
Order	On 2/10/15, a Corrected Final I&A and Notice of	D. C. C. L.
Aff. Posting	Proposed Action were filed; however, no current	Reviewed by: skc
Status Rpt	status report has been filed.	Reviewed on: 7/16/15
UCCJEA	· ·	Updates:
Citation	Status Report filed 6/22/15 states the Administrator	Recommendation:
FTB Notice	has now just completed the sale of all savings bonds	File 7 - Otrakjian
	through the US Treasury. Mr. Bagdasarian requests 30	
	days.	<u> </u>

Case No. 13CEPR00940

Attorney

Nunez, Henry D. (for Co-Executors)

Probate Status Hearing Re: Filing of First Account and Petition for Final Distribution

DOD: 9/28/11	ESTELLA GARZA GARZA, RAQUEL GARZA NANEZ, and	NEEDS/PROBLEMS/
202.7,20,11	ROJELIA GARZA GONZALEZ were appointed as Co-	COMMENTS:
	Executors on 5/27/14 with Limited IAEA without bond.	4 No. 15
	Letters issued 10/3/14.	Need Final Inventory and
		Appraisal. Probate
Aff.Sub.Wit.	At the hearing on 5/27/14, the Court set this status hearing for the filing of the first account or petition for	Code §8800.
	final distribution.	3
Verified		2. Need first account
Inventory	Note re history: The following events have occurred in	or petition for final
PTC	this estate:	distribution.
Not.Cred.	_	Note: Belilien For
Notice of	I&A Partial No. 1 filed 9/5/14 includes various real	Note: Petition For Preliminary Distribution
Hrg	property with a total value of \$250,000.00.	filed 7/8/15 is set for
Aff.Mail	Note: This I&A is defective. #5 (Property Tax Certificate) is checked "not applicable," however,	hearing on 8/13/15.
Aff.Pub.	that is not the case, because this I&A consists of real	
Sp.Ntc.	= property.	
Pers.Serv.		
Conf.	No Final I&A has been filed.	
Screen	=======================================	
Letters	On 1/28/15, the Court confirmed the sale of one of	
Duties/Supp	the properties and ordered the proceeds placed into a blocked account. Receipt was field 3/3/15.	
Objections	a biocked account. Receipt was field 3/3/13.	
Video	On 6/19/15, the Co-Executors filed an Ex Parte Petition	
Receipt	for Withdrawal of Funds from Blocked Account that	
CI Report	requested distribution of the funds in the blocked	
9202	account to the beneficiaries. The petition was denied,	
Order	as no order for distribution has been entered.	
Aff. Posting	On 7/9/15 the Co Everytem filed a Politica for	Reviewed by: skc
Status Rpt	On 7/8/15, the Co-Executors filed a Petition for Preliminary Distribution that is set for hearing on	Reviewed on: 7/16/15
UCCJEA	8/13/15.	Updates:
Citation		Recommendation:
FTB Notice	Status Report filed 7/16/15 (with notice of hearing to all heirs) states the estate is not in a condition to be closed at this time. Responses from the Franchise Tax Board and the Victim's Compensation and Government Claims Board are pending. The Final Inventory and Appraisal should be completed within 30 days. The Co-Executors have filed a Petition for Preliminary Distribution that is set for hearing on 8/13/15. An additional 60-90 days is requested to continue administration and to file a final account and petition for final distribution.	File 8 - Garza

9 2013 Walter Edward Eastwood Revocable Trust Case No. 14CEPR00069

Attorney

LeVan, Nancy J. (for Susan Brown – Trustee – Petitioner)

First and Final Account of Trustee; Petition for Allowance of Fees for her Attorney; Reimbursement to Trustee for Out of Pocket Expenses Petition; Reimbursement of Labor and Materials and for Distribution and Termination of the Trust

DO	D: 3/21/14	SUSAN BROWN, Trustee with bond of	NEEDS/PROBLEMS/COMMENTS:	
		\$74,000.00, is Petitioner.	The state of the s	
Co	nt. from 061615 Aff.Sub.Wit. Verified Inventory PTC	Account period: 8/23/13 – 4/4/15 Accounting: \$236,090.27 Beginning POH: \$205,417.82 Ending POH: \$111,831.88 (cash) Trustee: \$772.22 (reimbursement for payments made for the trust, filing fees, other expenses)	OFF CALENDAR Amended Petition filed 7/16/15 is set for hearing on 8/26/15. Note: This trust was created via substituted judgment in Conservatorship case 12CEPR00922 on 8/20/13.	
>	Not.Cred. Notice of Hrg Aff.Mail	Trustee states the decedent's home was sold to the Kerbys, who purchased materials and provided labor to bring	Need itemization of \$722.22 reimbursement requested to Petitioner.	
	Aff.Pub. Sp.Ntc. Pers.Serv.	the home up to code into a condition where it could be sold. In addition to what the trust has paid them up to this	Need itemization for attorney fee request of \$1,500.00.	
	Conf. Screen	point, the trustee requests authorization to pay the Kirbys an additional \$3,488.98.	3. Need itemization of \$3,488.98 reimbursement requested to the Kerbys (buyers of the home).	
	Duties/Supp	Attorney: \$1,500.00	(Disbursements schedule reflects various payments to the Kerbys.)	
	Objections Video Receipt	Petitioner requests distribution to the named five beneficiaries in the amount of \$21,214.13 each and termination of	4. Need clarification re disbursements of \$3,600 and \$2,000 to Petitioner for repay	
	CI Report 9202	the trust.	loans to estate.	
*	Order		5. Many of the disbursements for the house appear to be a family or affiliate relationship to petitioner; however, the petition does not disclose any relationships pursuant to Probate Code §1064(a)(4). Need clarification.	
Aff. Posting			Reviewed by: skc	
	Status Rpt		Reviewed on: 7/16/15	
	UCCJEA		Updates: 7/17/15	
	Citation	_	Recommendation:	
	FTB Notice		File 9 - Eastwood	
			0	

Timothy Hall (Estate) Case No. 14CEPR00194 Kruthers, Heather H. (for Public Administrator) Probate Status Hearing RE: Additional Distribution 10

Attorney

DOD: 01/25	5/14	On 04/02/15, Public administrator ,	NEEDS/PROBLEMS/COMMENTS:
		Administrator, filed its First and Final	
		Account and Report of Administrator	Need Order for Final Output Distriction The state of the state
		and Petition for Allowance of Ordinary and Extraordinary Commissions and	Distribution.
Cont. from		Fees and for Distribution.	
Aff.Sub.	.Wit.		
Verified	i	The Petition proposed to distribute a	
Invento	ory	share to Albert Hall, however, Mr. Hall	
PTC		had filed an Assignment of Interest on 07/16/14 assigning his share of the	
Not.Cre	ed.	estate to Gwen Allen.	
Notice	of		
Hrg		Minute Order from hearing on 05/26/15	
Aff.Mail		set this matter for status regarding	
Aff.Pub.	•	additional distribution.	
Sp.Ntc.		Order for Preliminary Distribution After	
Pers.Ser	rv.	Hearing on First and Final Account filed	
Conf.		06/11/15 approved distribution of the	
Screen		estate to the beneficiaries except as to	
Letters		Albert Hall's share.	
Duties/S	Supp	Declaration of Assignment filed	
Objecti	ions	Declaration of Assignment filed 07/07/15 by Gwen Allen, acknowledges	
Video		that Albert Hall assigned his portion of	
Receipt		the estate to her on 07/16/14 and	
CI Repo	ort	reassigns that share back to Albert Hall.	
9202			
Order			
Aff. Post		-	Reviewed by: JF
Status R	•		Reviewed on: 07/16/15
UCCJEA			Updates:
Citation		-	Recommendation:
FTB Noti	ice		File 10 – Hall

Attorney Gin, Robert W. (for Petitioners Catalina (aka Katie) Perry and Stella Lopez)

Petition for Final Distribution on Waiver of Accounting, and for Allowance of Statutory Compensation to Co-Administrators and Attorneys and Request for Extraordinary Attorneys' Fees

DOD: 12/12/2013			CATALINA (aka KATIE) PERRY and STELLA LOPEZ,	NEEDS/PROBLEMS/COMMENTS:
			Co-Administrators, are Petitioners.	
			Accounting is waived.	Note Re Informal Accounting of Closing Reserve: If Petition is granted, pursuant to Local
Co	ont. from		⊥ & A — \$388,427.50	Rule 7.12.6, Court will set a
	Aff.Sub.Wit.		POH — \$171,083.70	Status Hearing as follows:
√	Verified		(all cash)	Thursday, January 21,
√	Inventory		Co-Administrators — \$10,768.55	2016 at 9:00 a.m. in Dept.
1	PTC		(statutory; to be divided in equal shares;)	303 for an Informal Accounting of the
Ė			Attorney — \$10,768.55	\$5,000.00 Closing Reserve.
✓	Not.Cred.		(statutory)	
✓	Notice of		. ,,	Pursuant Local Rule 7.5, if the
	Hrg		Attorney X/O — \$1,697.70	document noted above is
√	Aff.Mail	W /	(per Declaration and itemization at Exhibit C; for clearing title to real property in Decedent's	filed 10 days prior to the date listed, the hearing will be
	Aff.Pub.		name; halt of foreclosure and negotiations with	taken off calendar and no
	Sp.Ntc.		lender; sale of real property, including	appearance will be required. Filing of the informal
	Pers.Serv.		cancellation of first sale and completion of subsequent sale; communications for	accounting of closing reserve
	Conf.		distribution of 401(k) to estate;)	will not generate a new
	Screen		,	hearing date.
	Letters 050514, amende 072514	ed	Attorney Costs — \$212.28 (balance due of total \$582.28 for costs (\$370.00	
	Duties/Supp		was paid) for recording fees, publication,	
	Objections		certified copies;)	
	Video		Closing — \$5,000.00	
	Receipt		(for estimated closing, certification and	
	CI Report		recording fees;)	
✓	9202			
✓	Order		~Please see additional page~	
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 7/17/15
	UCCJEA			Updates:
	Citation			Recommendation:
✓	FTB Notice			File 11 - Maldonado
				11

Additional Page 11, David John Maldonado (Estate) Case No. 14CEPR00274

Petitioners state:

- A Creditor's Claim filed on 10/14/2014 for \$675.00 by Trinity Home Health Care was not served to
 the Co-Administrators nor the Attorney with a copy of the claim, which does not comply with
 Probate Code § 9150; the Creditor's Claim is invalid and time-barred; Petitioners request that they
 be permitted to close the estate without payment on the untimely and invalid claim;
- Petitioners made partial distributions to the following because of severe financial hardship faced by the heirs due to loss of work as a result of the drought; these sums should be charged against the distributions they will receive from the estate, as follows:
 - Total of \$1,900.00 to Petitioner Katie Perry (see itemization, for personal bills automobile costs, and Christmas expenses);
 - Total of \$689.93 (see itemization, for personal expenses, bills, groceries, Christmas expenses)
 to Petitioner Stella Lopez;
 - o Total of \$100.00 to heir Rosa Maldonado (for groceries).

Distribution pursuant to intestate succession is to:

- CATALINA (aka KATIE) PERRY \$16,265.81 cash;
- STELLA LOPEZ \$17,475.89 cash;
- ROSA MALDONADO \$18,065.82 cash;
- RUBEN MALDONADO, JR. \$18,165.82 cash;
- ROBERT MALDONADO \$18,165.82 cash;
- RACHEL SARRATT \$18,165.82 cash;
- DANIEL MALDONADO \$18,165.82 cash;
- REBECCA HARLESS \$18,165.82 cash.

12 Olivia M. Garcia (CONS/PE)

Case No. 14CEPR00275

Attorney: Heather H. Kruthers (for Petitioner/Conservator of the Estate Public Guardian)

First and Final Account and Report of Conservator and Her Attorney; and Distribution

DC	D: 12/19/14	PUBLIC GUARDIAN, con	NEEDS/PROBLEMS/COMMENTS:	
		is petitioner.		NEEDS/TROBLEMS/COMMENTS.
· ·		Account Period: 5/9/14		The Conservatorship was initiated by Maria Begoinia
	nt. from	Accounting -	\$427,524.00	Brownson using a fee
	Aff.Sub.Wit.	Beginning POH -	\$421,000.00	waiver. Government Code §68631 states in relevant
<u> </u>		Ending POH -	\$421,321.88	part that "At the end of
✓	Verified	Subsequent Account P	eriod: 12/20/14 -	the case, the court may
	Inventory	5/13/15		recover fees and costs
	PTC	Accounting -	\$421,321.90	that were initially waived
	Not.Cred.	Beginning POH -	\$421,321.88	under circumstances set
1	Notice of	Ending POH -	\$421,321.90	forth in Section 68637."
	Hrg		(\$321.90 is cash)	Therefore it appears that the filing fees waived can
1	Aff.Mail w/	Conservator -	\$1,606.32 (13.70	now be recovered. The
	Aff.Pub.	Deputy hours @ \$96/hr	·	filing fees total \$495.00
	Sp.Ntc.	\$76/hr)		(\$60.00 for the temporary
	Pers.Serv.	Attorney -	\$2,000.00 (per	petition and \$435.00 for
	Conf.	Local Rule)	92,000.00 (pc)	the general petition).
	Screen	,	605.00 ()	2. Inventory and Appraisal
	Letters	Bond Fee -	\$25.00 (o.k.)	filed on 11/13/14 indicates
	Duties/Supp	Court Fees -	\$539.00 (filing fee,	it is a partial inventory.
	Objections	certified copies)		Need final inventory.
	Video	Petitioner request that a	due to the insufficiency	
	Receipt	of the estate to pay the	e fees and commissions	
	CI Report	that a lien be imposed upon the estate for any unpaid balances of the authorized fees and		
	9202			
1	Order	commissions. Petitioner prays for an C	Order:	
	Aff. Posting			Reviewed by: KT
	Status Rpt	1. Approving, allowing	g and settling the first	Reviewed on: 7/16/15
	UCCJEA	and final account;	an ator and attornov	Updates:
	Citation	Authorizing the constees and commission	· · · · · · · · · · · · · · · · · · ·	Recommendation:
	FTB Notice	3. Payment of the bor4. Authorize petitioner estate for any unpa authorized fees and5. Distribution of the re	nd fee and court fees; to impose a lien on the lid balances of d commissions; eal property to the r as Administrator of the	File 12 - Garcia

Attorney Howk, Robert L. (for Administrator Ellen Ellerbrock)

Probate Status Hearing RE: Filing of Inventory and Appraisal

Cont. from Aff. Sub. Wit. Verified / Inventory PTC Not.Cred. Notice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Cont. Reviewed by: LEG Reviewed on: 7/17/15 Updates: Recommendation:	DOD: 6/13/2012		NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff. Sub. Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Final Inventory and Appraisal filed 3/18/2015. Final Inventory and Appraisal filed 3/18/2015.		╡	
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✓ Inventory		=	
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UCCJEA Updates: Citation Recommendation:		-	
Citation Recommendation:		-	
		=	
	FTB Notice	=	File 13A - Abston

13A

Attorney Howk, Robert L. (for Administrator Ellen Ellerbrock)

Probate Status Hearing Re: First Account

	Trobate states freating Re: Tilst Accord	
DOD: 6/13/2012		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
0 1 (First and Final Account filed
Cont. from		7/10/2015 is set for hearing on
Aff.Sub.Wit.		8/18/2015.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 7/17/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13B - Abston

13B

Attorney Brown, Eric R., of Carmichael (for Petitioner Lee X. Yang, Administrator)

1) First and Final Report of Adminsitrator on Waiver of Account and Petition for Settlement Thereof; (2) for Allowance of Agreed Attorney's Compensation; (3) for Reimubrsement of Costs Advanced; and for (4) Final Distribution

DOD: 1/16/2014			LEE X. YANG, nephew and Administrator,	NEEDS/PROBLEMS/COMMENTS:
			is Petitioner.	Continued from 4/23/2015 per
			Accounting is waived.	request of counsel.
Сс	ont. from 04231 Aff.Sub.Wit.	15	I & A — \$319,500.00 РОН — \$319,500.00	The following issues from the last hearing remain:
✓ ✓	Verified Inventory		(no cash) Administrator — waives	1. Final Inventory and Appraisal filed on 11/12/2014 is
	PTC	Χ		incomplete at Item 5 re:
✓	Not.Cred.		Attorney — \$5,000.00	property tax certificate, as required by Probate Code §
✓	Notice of Hrg		(less than \$9,390.00 statutory; to be paid outside probate;)	8800(d). Need statement regarding Property Tax
✓	Aff.Mail	W/		Certificate. (Revenue and Tax
	Aff.Pub.			Code § 480.)
	Sp.Ntc.		Distribution pursuant to intestate	2. Petition does not contain a
	Pers.Serv.		succession and Disclaimers filed 3/9/2015 is to:	statement regarding whether
	Conf.		13 10.	notice has been sent to the
	Screen		CHA YANG LEE – 100% interest in real	Franchise Tax Board as
	Letters 0723	14	property in County of Yuba, CA.	required pursuant to Probate
-	Duties/Supp			Code 9202(c)(1) for estates in
	Objections Vistage			which Letters were issued
	Video Receipt			7/1/2008 or after, and Court
	Cl Report			records contain no proof of
√	9202			service of such notice. Need proof of service of notice to
✓	Order			the Franchise Tax Board
				pursuant to Probate Code 9202(c)(1).
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 7/17/15
	UCCJEA			Updates:
	Citation	,,		Recommendation:
	FTB Notice	Χ		File 14 - Lee

Montserat Patino (GUARD/E) Case No. 140 Amador, Catherine A. (for Maria Guadalupe Valencia – Mother – Guardian)

Probate Status Hearing RE: Receipt for Blocked Account

	MARIA GUADALUPE VALENCIA, Mother,	NEEDS/PROBLEMS/COMMENTS:
	is Guardian of the Estate.	
		OFF CALENDAR
Cont. from 060915		Receipt filed 7/1/15.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report	4	
9202	-	
Order Aff. Posting	4	Reviewed by: skc
Status Rpt	1	Reviewed by: 5KC Reviewed on: 7/16/15
UCCJEA	1	Updates:
Citation	1	Recommendation:
FTB Notice	1	File 15 – Patino

16 Alveon LaJuan Moultrie (GUARD/E) Case No. 14CEPR00956

Guardian Moultrie, Alvin (Pro Per – Father – Guardian of the Estate)

Probate Status Hearing Status RE: Filing of the Inventory and Appraisal.

	ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.	NEEDS/PROBLEMS/COMMENTS: Note: The status hearings re receipt
	At the hearing on 3/24/15, the Court set this status hearing for the filing of the	for blocked accounts in both minors' estates was continued to 7/29/15.
Aff.Sub.Wit. Verified Inventory	Inventory and Appraisal.	Need Inventory and Appraisal per Probate Code §2610 or written status report per Local Rule 7.5.
Notice of		
Aff.Mail Aff.Pub.		
Sp.Ntc. Pers.Serv. Conf.		
Screen Letters		
Objections Video		
CI Report 9202		
Order Aff. Posting		Reviewed by: skc
Status Rpt UCCJEA Citation FTB Notice		Reviewed on: 7/17/15 Updates: Recommendation: File 16 – Moultrie

17 Aniyah La'Nay Moultrie (GUARD/E)

Case No. 14CEPR00957

Guardian Alvin Moultrie (Pro Per – Father – Guardian of the Estate)

Probate Status Hearing Status RE: Filing of the Inventory and Appraisal.

	ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.	NEEDS/PROBLEMS/COMMENTS: Note: The status hearings re receipt for blocked accounts in both minors'
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	At the hearing on 3/24/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	estates was continued to 7/29/15. 2. Need Inventory and Appraisal per Probate Code §2610 or written status report per Local Rule 7.5.
9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice		Reviewed by: skc Reviewed on: 7/17/15 Updates: Recommendation: File 17 - Moultrie

Guardian: Timothy Nieto Gutierrez (pro per)

Probate Status Hearing Re: Suspended License

	TIMOTHY NIETO GUTIERREZ, step-father,	NEEDS/PROBLEMS/COMMENTS:
	was appointed guardian on 2/24/15.	
	1	
	Minute order dated 2/24/15 states Mr.	Continued from 5/26/15. Minute
Cont. from 052615	Gutierrez is ordered to bring paperwork regarding his classes to the status	order states Mr. Gutierrez provides proof of enrollment and attendance
Aff.Sub.Wit.	hearing on 5/26/15.	at the Mulit-Offender DUI Program as
Verified		of 2/27/15; he anticipates receiving
Inventory		a restricted license in the next week.
PTC		Mr. Gutierrez is to bring additional proof of attendance at said classes
Not.Cred.		and proof of the status of his license
Notice of		on 7/21/15.
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		Davisus d hur VI
Aff. Posting		Reviewed by: KT
Status Rpt UCCJEA	4	Reviewed on: 7/16/15
Citation		Updates: Recommendation:
FTB Notice		File 18 - McCloud
LID MOUCE		FILE TO - MICCIOUG

Isaac L. Candler (Pro Per – Son – Petitioner)
Second Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	D: 2/14/07		ISAAC L. CANDLER, son, is	NEEDS/PROBLEMS/COMMENTS:
	D. 2/ 1-/07		Petitioner.	NEEDS/TROBLEMS/COMMENTS.
	Aff.Sub.Wit.		40 days since DOD No other proceedings	 Petitioner's original petition was filed by Petitioner alone, and it was noted for the hearing on 3/17/15 that Petitioner had siblings; therefore, they are all heirs and would need to petition the court together.
~			I&A (Previously filed):	pellilon me coun logemer.
	Verified		\$150,000.00 (real property	The Amended petition filed 3/23/15 was filed
_	Inventory		located at 2345 South Lily,	by all three of the heirs together, each claiming
	PTC		Fresno, 93706)	a 1/3 interest, however, Examiner Notes for the
	Not.Cred.			hearing on 6/16/15 listed various issues
	Notice of	Χ	Decedent died intestate	including:
	Hrg		Petitioner states he was	 Need date of death of the decedent's deceased spouse. If post-deceased, the
	Aff.Mail	Χ	provided care for the	spouse's estate may also be an heir.
	Aff.Pub.		decedent while living at	- Need Attachment 11 containing legal
	Sp.Ntc.		the decedent's residence	description and statement of the decedent's
	Pers.Serv.		and is claiming a 100%	interest in the real property.
	Conf.		interest in the estate.	- Need clarification as to whether personal
	Screen			property is included.
	Letters			This Second Amended petition reverts back to
	Duties/Supp			Petitioner, alone, claiming a 100% interest in
	Objections			the real property.
	Video			
	Receipt			In this type of summary proceeding, the Court
	CI Report			can only confirm distribution to the proper
	9202 Order	Х		heirs, which in this case, would be Petitioner and his siblings, or might possibly include the
				estate of the decedent's spouse, if post- deceased.
				Therefore, need further amended petition. Petitioner may wish to seek legal advice going forward.
				If this petition goes forward, need notice, and information previously requested as noted above.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7/16/15
	UCCJEA			Updates:
	Citation			Recommendation:
<u>L</u>	FTB Notice			File 19A - Candler
				19

20 David Rodriguez (Estate)

Case No. 15CEPR00465

Attorney

Janian, Paulette (for Jeff S. Shepard – Nominee – Petitioner)
Petition for Letters of Administration

DO	D: 12/7/13		JEFF S. SHEPARD, Nominee, is Petitioner and requests appointment as Administrator with	NEEDS/PROBLEMS/COMMENTS:
			Full IAEA with bond of \$300,000.00.	1. Need Order.
			·	2. Need Letters.
Col	nt. from 06161	5	Petitioner is nominated by Mark Rodriguez,	
	Aff.Sub.Wit.	_	son.	
~	Verified		Full IAEA – ok	
	Inventory			
	PTC		Decedent died intestate	
	Not.Cred.		Residence: Fresno	
~	Notice of		Publication: Business Journal	
	Hrg		Toolied noti. Bosiness seemal	
>	Aff.Mail	W	Estimated value of estate:	
>	Aff.Pub.		Personal property: \$300,000.00	
	Sp.Ntc.		 Probate Referee: Rick Smith	
	Pers.Serv.		Trobate Referee, Rick Striint	
	Conf.			
	Screen			
	Letters	Χ		
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report 9202			
	9202 Order	Х		
	Aff. Posting	Χ		Reviewed by: skc
	Status Rpt			Reviewed by: 3NC Reviewed on: 7/16/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 - Rodriguez

22 McKayla Villa (GUARD/P) Case No. 15CEPR00581

Petitioner Yvonne Cruz (Pro Per – Paternal Grandmother – Petitioner)

Attorney Bakergumprecht-Davies, Kathleen (for Destiny N. Cleland – Mother)

Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)

		See petition and objection for details.	NEEDS/PROBLEMS/
		see pennon and objection for details.	COMMENTS:
-			COMMENTO.
-			Note: The Court's order of
			6/24/15 provides for
Со	nt. from 062415		unsupervised visits to the
	Aff.Sub.Wit.		mother from 10am Sunday to
~	Verified		4pm Monday starting
	Inventory		6/28/15. See order for
	PTC		restrictions.
	Not.Cred.		<u>Update</u> : Mother's objection
~	Notice of		was filed 6/24/15. Petitioner's
	Hrg		reply was filed 7/7/15.
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
~	Pers.Serv. w		
	Conf.		
	Screen		
~	Letters		
>	Duties/Supp		
~	Objections		
	Video	1	
	Receipt		
	CI Report		
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 7/17/15
~	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 27 - Villa

Richard Dale Leach (Estate) 23

Case No. 15CEPR00593

23 Richard Dale Leach (Estate) Case No. 1 Attorney: Thomas L. McCormick (of Menlo Park, CA for Petitioner Beverly J. Leach)

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 0/14/14				
DOD: 8/14/14			BEVERLY J. LEACH, spouse/named	NEEDS/PROBLEMS/COMMENTS:
			executor without bond, is	1. #8 of the Petition does not list the
			petitioner.	Trustee of the Leach Family Trust.
				2. Need Notice of Petition to
Со	nt. from		Full IAEA - ??	Administer the Estate.
	Aff.Sub.Wit.	S/P		3. Need proof of service of the
H	Verified	07.	Will dated 12/13/05.	Notice of Petition to Administer
√	Verilled			the Estate on all parties entitled
	Inventory		Residence: Fresno	to notice.
	PTC		Publication: NEED	4. Need Duties and Liabilities.
	Not.Cred.			5. Need Supplement to the Duties
	Notice of		Estimated value of the estate:	and Liabilities.
	Hrg		Personal property \$260,000.00	6. Need Affidavit of Publication.
	Aff.Mail	Χ	<u> Annual income \$ 10,000.00</u>	7. Need Order
	Aff.Pub.	X	Total \$270,000.00	8. Need Letters
	Sp.Ntc.			Note: If the notition is granted
	Pers.Serv.			Note: If the petition is granted, status hearings will be set as follows:
			Probate Referee: Rick Smith	siaros ricarrigs will be set as follows.
	Conf. Screen			Wednesday, December 16, 2015
		Χ		at 9:00 a.m. in Department 303,
	Letters			for the filing of the inventory and
	Duties/Supp	Χ		appraisal.
	Objections			
	Video			Wednesday, September 14, 2016
	Receipt			at 9:00 a.m. in Department 303,
	CI Report			for the filing of the first account or
	9202			petition for final distribution.
	Order	Χ		Pursuant to Local Rule 7.5 if the
				required documents are filed 10
				days prior the date set the status
				hearing will come off calendar and
				no appearance will be required.
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 7/16/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23 – Leach

Attorney: Kevin D. Gunner (for Petitioner, Kathryne A. Kasperian)

Petition to Determine Succession to Real Property

DC	D: 7/19/14		KATHRYNE A. KASPERIAN, Successor	NEEDS/PROBLEMS/COMMENTS:
	<i>, ,</i> , , , , , , , , , , , , , , , ,		Trustee of the Haig and Kathryne	WEEDS/TRODEEMS/COMMENTS.
			Kasparian Living Trust, is petitioner.	
			Raspanari Living 11031, is pointerior.	
			40 days since DOD.	
Со	nt. from			
	Aff.Sub.Wit.		No other proceedings.	
✓	Verified		Will dated: 9/17/08 – Devises the	
	Inventory		residue of the estate to the Haig and	
	PTC		Kathryne Kasperian Living Trust.	
	Not.Cred.			
✓	Notice of Hrg		& A	
1	Aff.Mail	W/O	Petitioner requests Court	
	Aff.Pub.		determination that Decedent's 50%	
	Sp.Ntc.		interest in real property located in	
	Pers.Serv.		Clovis passes to her has Trustee of the Haig and Kathryne Kasparian Living	
	Conf.		Trust.	
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 7/17/15
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 24 - Kasparian